



Sterling® Acceptance Boat Loan Application



INDIVIDUAL I AM APPLYING FOR AN INDIVIDUAL ACCOUNT IN MY OWN NAME, AND RELY ON MY OWN INCOME & ASSETS, NOT THE INCOME & ASSETS OF ANOTHER PERSON, AS THE BASIS OF REPAYMENT OF CREDIT REQUESTED.

JOINT (*) WE ARE APPLYING FOR JOINT CREDIT, AND RELYING ON OUR JOINT INCOME & ASSETS AS THE BASIS OF REPAYMENT OF THE CREDIT REQUESTED. (INITIAL BELOW)

LLC/CORPORATION

TRUST

(*) WE INTEND TO APPLY FOR JOINT CREDIT.

APPLICANT

CO-APPLICANT

PURCHASE

REFINANCE

HOW DID YOU HEAR ABOUT US?

APPLICANT INFORMATION												
FIRST NAME		MIDDLE		LAST		SUFFIX		SSN		DOB	U.S. CITIZEN YES NO	
HOME PHONE		CELL PHONE		WORK PHONE		EMAIL						
PRESENT ADDRESS								OWN RENT		TIME AT ADDRESS YEARS MOS		
PREVIOUS ADDRESS								OWN RENT		TIME AT ADDRESS YEARS MOS		
DRIVERS LICENSE #				STATE		DATE OF ISSUE		DATE OF EXPIRATION				
CURRENT EMPLOYER				EMPLOYER ADDRESS						RETIRED YES NO		
JOB TITLE / POSITION / OCCUPATION										LENGTH OF EMPLOYMENT		
PREVIOUS EMPLOYER				EMPLOYER ADDRESS						LENGTH OF EMPLOYMENT		

CO-APPLICANT INFORMATION										ACKNOWLEDGMENT: BY PROVIDING CO-APPLICANT INFORMATION, YOU CONFIRM YOUR INTENT TO APPLY FOR JOINT CREDIT AND BE JOINTLY LIABLE FOR THE DEBT.			
FIRST NAME		MIDDLE		LAST		SUFFIX		SSN		DOB	U.S. CITIZEN YES NO		
HOME PHONE		CELL PHONE		WORK PHONE		EMAIL						RELATIONSHIP TO APPLICANT	
PRESENT ADDRESS								OWN RENT		TIME AT ADDRESS YEARS MOS			
PREVIOUS ADDRESS								OWN RENT		TIME AT ADDRESS YEARS MOS			
DRIVERS LICENSE #				STATE		DATE OF ISSUE		DATE OF EXPIRATION					
CURRENT EMPLOYER				EMPLOYER ADDRESS						RETIRED YES NO			
JOB TITLE / POSITION / OCCUPATION										LENGTH OF EMPLOYMENT			
PREVIOUS EMPLOYER				EMPLOYER ADDRESS						LENGTH OF EMPLOYMENT			

ANNUAL INCOME	WAGES	INTEREST / DIVIDEND	NET RENTAL	PENSIONS / SS INCOME	OTHER INCOME <small>ALIMONY, CHILD SUPPORT, & MAINTENANCE PMTS DO NOT NEED TO BE REVEALED UNLESS BEING RELIED UPON FOR APPROVAL</small>	TOTAL INCOME
APPLICANT	\$	\$	\$	\$	\$	\$
CO-APPLICANT	\$	\$	\$	\$	\$	\$
MONTHLY MORTGAGE/RENT PAYMENT (PRIMARY RESIDENCE) \$				MORTGAGE PAYABLE TO (LENDER NAME)		

TRANSACTION INFORMATION										BOATING EXPERIENCE (YEARS & BOATS OWNED)	
USE		PLEASURE		CHARTER		DWELLING/RESIDENCE		DEALER / SELLER (NAME & NUMBER)			
NAME(S) IN WHICH BOAT WILL BE OWNED								INSURANCE AGENT (NAME & NUMBER)			

VESSEL DESCRIPTION		NEW	USED	NAVIGATION AREA				PURCHASE PRICE (ESTIMATE)		\$
BOAT YEAR		BOAT LENGTH		MOORING LOCATION / ADDRESS				SALES TAX		\$
BOAT MANUFACTURER				CURRENT BOAT (YEAR, MAKE, MODEL, ENGINE)				TOTAL COST		\$
BOAT MODEL				FINANCED BY				NET TRADE/EQUITY		\$
ENGINE MAKE		ENGINE YEAR		SELLING				CASH DOWN PAYMENT		\$
SINGLE		TWIN	TRIPLE	ENGINE HP		TRADING		LOAN AMOUNT REQUEST		\$
TERM REQUEST		10 YEARS	12 YEARS	15 YEARS	20 YEARS					

Patriot Act Customer Identification:

The U.S. Government, in order to fight the funding of terrorism and money laundering, has issued a law requiring all financial institutions to obtain, verify and record information that identifies each person who opens an account. I/We acknowledge that I/We have made this application with the intent that you should rely upon the information contained herein in granting the credit requested. I/We understand that, if the requested credit is granted, you may report information concerning the credit to consumer reporting agencies and to others. I/We affirm that my/our answers are complete and true and authorize you to verify or obtain any information concerning them. Upon your request, I/We further authorize any firm or individual from whom I/We may have obtained or requested credit, to furnish you with the details of that transaction. I/We also agree to provide current financial information upon request, in a form acceptable to you.

APPLICANT SIGNATURE _____

CO-APPLICANT SIGNATURE _____

DATE

DATE



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FOR LOAN AMOUNTS OVER \$150,000

TO EXPEDITE YOUR LOAN DECISION:

PROVIDE THE LAST 2 YEARS PERSONAL TAX RETURNS

IF SELF EMPLOYED, PROVIDE 2 YEARS BUSINESS RETURNS AND YTD P&L STATEMENT

VERIFICATION OF LISTED CASH ASSETS VIA STATEMENTS, INCLUDING BROKERAGE AND RETIREMENT ACCOUNTS

ASSETS

CASH ON HAND		
BANK NAME	OWNERS NAME	BALANCE \$
BOAT DEPOSIT (IF ALREADY MADE)		
TOTAL		

STOCKS/SECURITIES/BROKERAGE ACCOUNTS		
NAME/DESCRIPTION	OWNERS NAME	VALUE \$
TOTAL		

RETIREMENT ACCOUNTS		
COMPANY NAME	OWNERS NAME	BALANCE \$
TOTAL		

REAL ESTATE		
ADDRESS	INCOME \$	VALUE \$
TOTAL		

VEHICLES / BOATS		VALUE \$
TYPE / YEAR / MAKE / MODEL		
CURRENT BOAT		
TOTAL		

OTHER ASSETS		VALUE \$
DESCRIPTION		
TOTAL		

Corporate Headquarters

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financing@sterlingacceptance.com

LIABILITIES

CREDIT CARD ACCOUNTS		
LENDERS NAME	MONTHLY PMT \$	BALANCE \$
TOTAL		

REAL ESTATE LOANS		
MORTGAGE HOLDERS NAME	MONTHLY PMT \$	BALANCE \$
TOTAL		

VEHICLES / BOAT LOANS		MONTHLY PMT \$	BALANCE \$
LENDERS NAME			
CURRENT BOAT			
TOTAL			

OTHER LIABILITIES		MONTHLY PMT \$	BALANCE \$
LENDERS NAME			
TOTAL			

TOTAL ASSETS		TOTAL LIABILITIES	
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TOTAL NET WORTH (ASSETS - LIABILITIES)

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APPLICANT SIGNATURE _____

CO-APPLICANT SIGNATURE _____

DATE

DATE